



SOFTSOL INDIA LIMITED

CIN: L72200TG1990PLC011771

Regd Office: Plot No. 4, Software Units Layout, Madhapur,
Hyderabad - 500081, Telangana, India

Tel: +91 40 42568500, Fax: +91 40 42568600

Email: cs@softsol.com, Website: www.softsolindia.com

February 28, 2023

The Principal Officer
The Department of Corporate Services
The BSE Limited, 25th Floor, P. J. Towers,
Dalal Street, Mumbai-400 001

Dear Sir/Madam

Sub: Offer opening Advertisement for Buyback of up to 20,58,824 fully paid-up equity shares of face value of INR 10/- each (the "Equity Shares") of SoftSol India Limited at a price of INR 170/- per Equity Share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended ("Buyback")

Ref: Scrip Code No.532344 - SOFTSOL INDIA LIMITED

Pursuant to Regulation 30 read with Schedule III Part A (Paragraph A) and Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in furtherance of our letter dated February 27, 2023, regarding the submission of the Letter of Offer with BSE, we hereby enclose copies of the relevant newspapers extracts regarding publication of the "**Offer Opening Advertisement**" dated February 27, 2023 published on February 28, 2023 in the below mentioned newspapers where the original Public Announcement was published in accordance with Regulation 7 of the SEBI (Buyback of Securities) Regulations, 2018 as amended.

Name of the Publication	Language	Editions
Financial Express	English	All India
Jansatta	Hindi	All India
Nava Telangana	Telugu	Hyderabad - Telangana

The above information will also be available on the Company's website www.softsolindia.com.

We request you to take the above information on record.

Thanking you,

Yours sincerely,
For SoftSol India Limited

Bhaskara Rao Madala (DIN: 00474589)
Whole-time Director

Encl. as mentioned

तृणमूल कांग्रेस का राज्यपाल के प्रति आक्रामक रुख

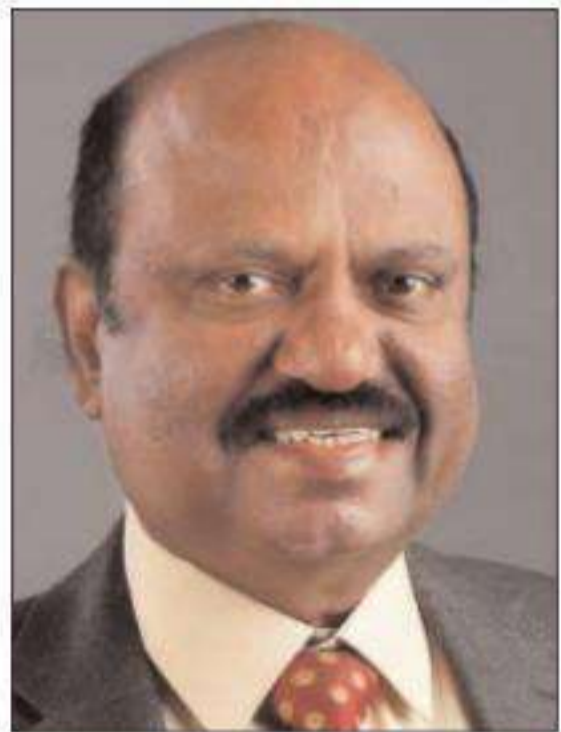
पूर्व राज्यपाल धनखड़ के नक्शेकदम पर चल रहे बोस

कोलकाता, 27 फरवरी (जनसत्ता)।

राज्य के राज्यपाल सीवी आनंद बोस बंगाल के पूर्व राज्यपाल जगदीप धनखड़ के नक्शेकदम पर चल रहे हैं। तृणमूल कांग्रेस के मुखपत्र जगो बांग्ला में पहली बार मौजूदा राज्यपाल पर आक्रामक रुख अख्तियार किया गया है। सवाल तो उठेंगे ही नामक संपादकीय में कहा गया है कि जगदीप धनखड़ ने साबित किया था कि राज्यपाल भाजपा को गोपनीय एजेंडे को लागू करने के प्रतिनिधि हैं।

मौजूदा राज्यपाल पूर्व राज्यपाल के पथ का तेजी से अनुसरण करने की प्रतियोगिता में उतर चुके हैं। रविवार की रात अचानक राज्यपाल भवन की ओर से बयान जारी किया गया, विषय निश्चय प्रमाणिक था। जो शनिवार को लोगों के गुस्से का शिकार हुए थे। राज्यपाल का दावा है कि अभियुक्तों को सजा देनी होगी। यहीं सवाल उठ रहा है।

राज्यपाल ने भाजपा का बयान सुनकर एकतरफा बयान जारी किया है। गोपनीय जांच कहकर राज्यपाल अखिर क्या समझे हैं। सिर्फ निश्चय प्रमाणिक से बात करके नतीजे पर पहुंच गए। क्या पहले राज्य प्रशासन के साथ बात नहीं करनी चाहिए थी। वास्तविक स्थिति के बारे में जानकारी हासिल नहीं करेंगे। हालांकि जब वे नियुक्त हुए थे, राज्य के साथ मधुर संबंध बन गए थे। बाद में सबे के भाजपा अध्यक्ष सुकांत मजूमदार की राज्यपाल से मुलाकात के बाद राज्यपाल का



तृणमूल कांग्रेस के मुखपत्र जगो बांग्ला में पहली बार मौजूदा राज्यपाल पर आक्रामक रुख अख्तियार किया गया है। सवाल तो उठेंगे ही नामक संपादकीय में कहा गया है कि जगदीप धनखड़ ने साबित किया था कि राज्यपाल भाजपा को गोपनीय एजेंडे को लागू करने के प्रतिनिधि हैं। मौजूदा राज्यपाल पूर्व राज्यपाल के पथ का तेजी से अनुसरण करने की प्रतियोगिता में उतर चुके हैं।

दिल्ली दौरा हुआ और गृह मंत्री अमित शाह, पूर्व राज्यपाल और मौजूदा उप राष्ट्रपति जगदीप धनखड़ से मुलाकात हुई। इसके बाद राज्यपाल का नजरिया बदल गया। अब तृणमूल विधायक मदन मित्रा ने भी राज्यपाल के खिलाफ रोष जताया। उन्होंने दावा किया कि राज्यपाल अ-आ-क-ख सीख रहे हैं। लेकिन उन्हें राज्य की राजनीति के बारे में कुछ भी समझ नहीं है।

तृणमूल के मुखपत्र में वर्तमान राज्यपाल (सीवी आनंद बोस) की कठोर भाषा में आलोचना की गई। इसमें लिखा है कि

राज्यपाल एकतरफा बीजेपी की बात सुनकर बयान दे रहे हैं। यह याद रखना चाहिए कि राज्यपाल बीजेपी के कैंडिड में थे।

इस बार मदन मित्रा ने भी इसी तरह का बयान दिया है। पूर्व परिवहन व खेल मंत्री और मौजूदा कमरहट्टी के तृणमूल विधायक ने कहा कि राज्यपाल बंगाली शिक्षक रख कर अ-आ-क-ख सीख रहे हैं। बहुत अच्छी बात है। लेकिन राज्यपाल को सीपीटी कैट, बीपीटी कैट होता है इसकी जानकारी नहीं है। यानी वे राज्य राजनीति के बारे में कुछ भी नहीं समझते हैं।

सड़क पर कचरा फेंका तो 50 की जगह 5,000 रुपए लगेगा जुर्माना

कोलकाता, 27 फरवरी (जनसत्ता)।

कोलकाता की सड़कों पर कचरा फेंकना अब लोगों को बहुत महंगा पड़ने वाला है। पहले सड़क पर कचरा फेंकने वालों के 50 रुपए का जुर्माना देना पड़ता था लेकिन अब वहीं लोगों को पकड़े जाने पर 5 हजार रुपए का जुर्माना देना होगा।

कोलकाता नगर निगम (केएमसी) ने निकट भविष्य में शहर की

सड़कों पर कचरा फेंकने पर जुर्माना 100 गुना बढ़ाने का फैसला किया है। इस संबंध में निर्णय केएमसी के मासिक सम्मेलन में लिया गया। मेयर परिषद के सदस्य (सालिड वेस्ट मैनेजमेंट) देवब्रत मजूमदार ने इस बारे में जानकारी दी। मजूमदार ने कहा कि अब तक सड़क पर कचरा फेंकने पर जुर्माना 50 रुपए था। यहां तक कि इस पर आर्थिक दंड लगाने का काम भी ठीक से लागू नहीं किया गया था। इससे नागरिकों के बीच लापरवाही रवैया देखा गया।

अब होली की पार्टी के नाम पर बैंक खाता खाली कर रहे साइबर अपराधी

कोलकाता, 27 फरवरी (जनसत्ता)।

साइबर जालसाज इन दिनों होली पार्टी के नाम पर लोगों के मोबाइल पर फोन कर या मैसेज और लिंक भेजकर ठगी कर रहे हैं। पुलिस ने बताया कि कुछ दिनों पहले बालीगंज के एक युवक को फोन आया कि उसे सस्ती दर पर होली पार्टी में शामिल होने का आफर दिया जा रहा है। जालसाज की बातों में आकर उसने रजिस्ट्रेशन करा लिया। आरोप है कि जालसाज द्वारा भेजे गए लिंक पर क्लिक कर जैसे ही युवक ने रजिस्ट्रेशन किया। इसके थोड़ी देर बाद उसके बैंक अकाउंट से हजारों रुपए निकाल लिए गए।

कलकत्ता विश्वविद्यालय की एक छात्रा के पास भी इस तरह का फोन आया था। छात्रा ने कहा कि फोन करने वाले व्यक्ति ने होली पार्टी आयोजित को लेकर बेहद कम कीमत पर रजिस्ट्रेशन करने की बात की। हालांकि जालसाज जितने कम कीमत पर रजिस्ट्रेशन की बात कर रहे थे उस पर उसे संदेह हुआ और उसने फोन काट दिया।

SBI YONO
अपने प्रियजनों के लिए दावों की प्रक्रिया सहज बनाएं. उन्हें तुरंत नामित करें.
सभी एसबीआई जमा खाता धारक योनो ऐप, ऑनलाइन बैंकिंग के माध्यम से या शाखा में नामांकन करवाइए.
नामांकन की सुविधा सहायता के लिए 1800 1234 पर कॉल करे या bank.sbi विडिट करें

श्वास संक्रमण से तीन बच्चों की मौत

कोलकाता, 27 फरवरी (भाषा)।

कोलकाता के दो अलग-अलग अस्पतालों में तीन बच्चों की तीव्र श्वसन संक्रमण के कारण मौत हो गई। स्वास्थ्य विभाग के एक अधिकारी ने सोमवार को यह जानकारी दी। तीनों बच्चों की मौत शनिवार से रविवार के बीच हुई है। उन्होंने बताया कि उदयनारायणपुर की रहने वाली नौ महीने की बच्ची की एडेनोवायरस से मृत्यु हो गई। वहीं एआरआइ से मरने वाले अन्य दो बच्चों की उम्र आठ महीने और डेढ़ साल थी। दोनों बच्चों में संक्रमण की पुष्टि के लिए की गई जांच के नतीजे आने अभी बाकी हैं।

प्यार में टुकड़ाए जाने पर युवक ने की आत्महत्या

कोलकाता, 27 फरवरी (जनसत्ता)।

हावड़ा में एक युवक ने प्यार में टुकड़ाए जाने के कारण आत्महत्या कर ली। पुलिस ने बताया कि रविवार की रात हावड़ा के चटर्जीहाट थाना क्षेत्र के टांटीपारा लेन में यह घटना हुई। पुलिस सूत्रों के अनुसार युवक का नाम प्रभात मकूल (33 वर्ष) है। पुलिस के अनुसार युवक कूचबिहार निवासी एक युवती से प्यार करता था। हाल ही में युवती ने प्रभात से उस रिश्ते से बाहर आने को कहा और उसे परेशान करने से मना किया।

PUBLIC ANNOUNCEMENT

(This is a public announcement for information purposes only and not for publication or distribution outside India and is not an Offer Document)



Edvenswa Enterprises Limited

(Formerly known as KLK Electrical Limited)

Registered office: Plot No. 85, Shop No.1, 4th Street, Ganesh Avenue, Sakthi Nagar, Porur, Chennai - 600116, Tamil Nadu, India;
Corporate office: Ground Floor, HIG-66, Madhab Nagar, Ramchandrapuram, Hyderabad - 500032, India;
Contact Person: Mrs. Hima Bindu Dulipala, Company Secretary & Compliance Officer; Tel No: +91 91000 52964
E-Mail ID: himabindu@edvenswainc.com; Website: www.klk.co.in; Corporate Identity Number: L72300TN1980PLC008230

THE PROMOTERS OF THE COMPANY ARE (I) MR. SREENIVASA SREEKANTH UPPULURI AND (II) MR. YERRADODDI RAMESH REDDY

NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF EDVENSWA ENTERPRISES LIMITED

RIGHTS ISSUE OF UP TO 90,80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹25/- PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹15/- PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹2,27,00,000 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FEBRUARY 07, 2023 ("RIGHTS ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 180 OF THE LETTER OF OFFER ("LOF").

RIGHTS ISSUE EXTENDED : REVISED ACTIVITY SCHEDULE

Issue Opening Date	February 16, 2023
Last Date for On Market Renunciation extended to*	March 13, 2023
Issue Closing Date extended to	March 17, 2023
Finalizing of Basis of Allotment with the Designated Stock Exchange (on or about)	March 24, 2023
Date of Allotment (on or about)	March 25, 2023
Date of Listing (on or about)	March 27, 2023
Date of Credit / Commencement of trading of Equity Shares on the Stock Exchanges (on or about)	March 31, 2023

*Note: The above timetable is indicative in nature and does not constitute any obligation on the Company or the Lead Manager. While our Company shall ensure that all the steps for completion of all the necessary formalities for the listing and trading of our equity shares on the BSE main board platform are taken within the prescribed timelines, the time table may change due to various factors such as any delay in receiving final listing and trading approval from the BSE. The commencement of the trading of Equity shares will be entirely at the discretion of BSE in accordance with the applicable laws.

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renounees on or prior to the Issue Closing Date.

Payment Schedule of Rights Equity Shares
₹25 per Rights Equity Share (including premium of ₹15 per Rights Equity Share) shall be payable on Application.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!
*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.
For further details read section on ASBA below

PROCESS FOR APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Procedure for Application through the ASBA Process" on page 193 of the Letter of Offer.

PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT THEIR APPLICATION USING THE ASBA PROCESS ONLY. ASBA FACILITY IS OPERATIONAL FROM THE ISSUE OPENING DATE.

LAST DATE FOR APPLICATION: This is to inform the Eligible Shareholders of the Company that the date of closure of the Rights Issue, which opened on February 16, 2023 and which was scheduled to close on March 08, 2023 has now been extended by the Company to March 17, 2023, vide the Board Resolution dated February 27, 2023, in order to provide an opportunity to shareholders to exercise their rights in the Rights Issue.

ACCORDINGLY, THE LAST DATE OF SUBMISSION OF THE DULY FILLED IN APPLICATION FORM IS MARCH 17, 2023, BEING THE ISSUE CLOSING DATE.

ALLOTMENT ONLY IN DEMATERIALIZED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialized form. In accordance with SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the credit of Rights Entitlement and the Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, the Rights Entitlement of Physical Shareholders has been credited in the demat suspense escrow account opened in the name and style of "Edvenswa Enterprises Limited a/c". Eligible Equity Shareholder holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or the Company at least two Working days prior to the issue Closing Date i.e., March 14, 2023, to enable the credit of their Rights Entitlements in their respective demat account at least one day before the issue Closing Date. The Rights Entitlement of the Physical Shareholders who do not furnish the details of their demat account to the Registrar not later than two Working Days prior to the Issue Closing Date, should lapse. For further details, see "Terms of Issue - Procedure for Application" on page 191 of the LOF and "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 183 of the LOF.

ELIGIBLE SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE DATE OF THE ISSUE CLOSURE I.E. MARCH 17, 2023. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENTS, ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT THE MODIFICATION IN THE ISSUE CLOSING DATE, RESULTANT CHANGE IN THE INDICATIVE TIMETABLE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer dated January 23, 2023.

For Edvenswa Enterprises Limited
Sd/-
Mrs. Hima Bindu Dulipala
Company Secretary & Compliance Officer

Date: February 27, 2023
Place: Hyderabad, Telangana

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018. ("SEBI BUYBACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF SOFTSOL INDIA LIMITED ("COMPANY")



SoftSol India Limited

CIN: L72200TG1990PLC011771

Registered Office: Plot No. 4, Software Units Layout, Madhapur, Hyderabad - 500 081, Telangana, India.
Phone: + 91-40-4256 8500, Fax: +91-40-4256 8600 Website: www.softsolindia.com E-mail: cs@softsol.com

BUYBACK OF UPTO 20,58,824 FULLY PAID-UP EQUITY SHARES, OF FACE VALUE OF INR 10/- EACH ("EQUITY SHARES"), REPRESENTING 12.24% OF THE ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2022 ("BUYBACK"). THE BUYBACK WILL BE UNDERTAKEN ON A PROPORTIONATE BASIS, FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON JANUARY 13, 2023 ("RECORD DATE"), BY WAY OF A TENDER OFFER THROUGH THE STOCK EXCHANGE MECHANISM ("TENDER OFFER"), FOR CASH AT A PRICE OF INR 170/- (INDIAN RUPEES ONE HUNDRED AND SEVENTY ONLY) ("BUYBACK PRICE") PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UPTO INR 35,00,00,000/- (INDIAN RUPEES THIRTY FIVE CRORES ONLY) ("BUYBACK SIZE")

This Offer Opening Advertisement is to be read together with:

a) the public announcement in connection with the Buyback was published on December 23, 2022 in the following news papers: i) Financial Express (English - All Editions) ii) Jansatta (Hindi - All Editions) and (iii) Nava Telangana (Telugu - Hyderabad Edition) ("Public Announcement");

b) the draft letter of offer dated December 29, 2022 in connection with the Buyback ("Draft Letter of Offer"); and

c) the letter of offer dated February 23, 2023 in connection with the Buyback ("Letter of Offer").

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on December 29, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/767/1/1 dated February 22, 2023 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

The dispatch of the Letter of Offer to the Eligible Shareholders of the Company holding Equity Shares on the Record Date i.e. Friday, January 13, 2023 has been completed by February 25, 2023 through electronic mode to the shareholders whose e-mail ids are available with the Company and also through professional courier at the address registered in India to all the shareholders.

The Letter of Offer and the Form of Acceptance-cum-Tender Form is available on the website of the Company (www.softsolindia.com), SEBI (www.sebi.gov.in), the Registrar to the Buyback https://kosmic.kfintech.com/karisma/buybackoffer/2.aspx, the Manager to the Buyback (www.akasamconsulting.com), Stock Exchange; BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Tender Form from the websites indicated above.

Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category:
The Buyback Entitlement ratio for the shareholders is as below:

Category	Entitlement Ratio in the Buyback
Reserved Category for Small Shareholders	9 Equity Shares for every 11 Equity Shares held as on the Record Date
General Category for all other Eligible Shareholders	5 Equity Shares for every 47 Equity Shares held as on the Record Date

*The above ratio of Buy back is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio may provide a slightly different number due to rounding off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 81.8163514% and General Category for all other eligible Shareholders is 10.6414981%.

For details, refer to "Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category" on page 33 of the Letter of Offer.

Instruction to Eligible Shareholders

All the Eligible Shareholders of the Company, holding shares in dematerialized and physical form, registered or unregistered are eligible to participate in this Buyback at any time during the period from Buyback Opening Date (March 03, 2023) to Buyback Closing Date (March 17, 2023) ("Tendering Period") for this Buy-Back:

- In case the Shares are held in Dematerialised Form: Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Seller Member by indicating to their broker the details of Equity Shares they intend to tender under the Buyback as per the procedure specified in Clause 21.23 on page 39 of the Letter of Offer.
- In case the Shares are held in Physical Form: Eligible Shareholders holding Equity Shares in physical form may participate in the Buyback through their respective Selling Broker by providing the relevant information and documents as mentioned in Clause 21.24 on page 41 of the Letter of Offer.
- In case of non receipt of the Letter of Offer: The Eligible Shareholder may tender Equity Shares under the Offer in terms of the procedure specified in Clause 21 on page 36 of the Letter of Offer.

An Eligible Shareholder holding share in physical form may also participate in the Buyback by downloading the Tender Form from the website of the Company i.e., www.softsolindia.com or the website of the Registrar i.e., www.kfintech.com or by providing their application in writing on plain paper to the Registrar, signed by Eligible Shareholder or all Eligible Shareholders (in case Equity Shares are in joint name) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares tendered for the Buyback and the distinctive numbers thereof, bank account details together with the original share certificate(s), copy of Eligible Shareholders PAN card(s) and executed Form SH-4 in favour of the Company. The transfer Form (SH-4) can be downloaded from the website of the Company SoftSol India Limited i.e., www.softsolindia.com or the website of the Registrar: Kfin Technologies Limited i.e., www.kfintech.com or the website of the Manager to the Offer, akasam consulting private limited www.akasamconsulting.com Eligible Shareholders must ensure that the Tender Form, along with the TRS and requisite documents (as mentioned in clause 21.22.2 on page 39), reach the Registrar on or before the Buyback Closing Date

(by 5:00 p.m.). If the signature(s) of the Eligible Shareholders provided in the plain paper application differs from the specimen signature(s) recorded with the Registrar / Company or are not in the same order (although attested), the Company / Registrar shall have a right to reject such applications. Registrar to the Buyback has created a web link https://kosmic.kfintech.com/karisma/buybackoffer/2.aspx to enable the shareholders to access the offer related documents: Letter of Offer, Tender Forms, Transfer Deed, etc.

Eligible Shareholders are to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by BSE before the Buyback Closing Date.

Sr. No.	Activity	Schedule of Activities	
		Day	Date
1.	Date of Board Meeting approving the proposal for the Buyback	Monday	November 14, 2022
2.	Date of declaration of the result of the postal ballot for passing special resolution by the Eligible Shareholders of the Company, approving the Buyback	Wednesday	December 21, 2022
3.	Date of Public Announcement for the Buyback	Thursday	December 22, 2022
4.	Date of publication of the Public Announcement for the Buyback in news papers	Friday	December 23, 2022
5.	Record Date for determining the names of the Eligible Shareholders and the Buyback Entitlement	Friday	January 13, 2023
6.	Buyback Opening Date	Friday	March 03, 2023
7.	Buyback Closing Date	Friday	March 17, 2023
8.	Last date of receipt of completed Tender Form and other specified documents including physical certificates (if and as applicable) by the Registrar to the Buyback	Friday	March 17, 2023
9.	Last date of verification of Tender Forms by Registrar to the Buyback	Tuesday	March 21, 2023
10.	Last date of intimation to the Stock Exchanges regarding Acceptance / non-acceptance of tendered Equity Shares by the Registrar to the Buyback	Tuesday	March 21, 2023
11.	Last date of completion of settlement of bids on the DSE	Thursday	March 23, 2023
12.	Last date of dispatch of share certificate(s) by the Registrar to the Buyback/return of unaccepted Demat Shares by the Stock Exchanges to Eligible Shareholders/payment to Eligible Shareholders.	Thursday	March 23, 2023
13.	Last date of extinguishment of the Equity Shares bought back	Thursday	March 30, 2023

*Eligible Shareholders are required to submit their form(s) with their broker for bidding. After entering a valid bid, the seller member should send either by registered post, courier to the Registrar to the Buyback the Tender Forms along with the requisite documents, super scriber the envelope as "SoftSol India Limited - Buyback 2022-23", or hand deliver the same to the Registrar to the Buyback at the address mentioned on the cover page or in Clause 19 of the Letter of Offer.

Note: Where last dates are mentioned for certain activities, such activities may happen on or before the respective last dates

Further, Eligible Shareholders are required to refer to Clause 21 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

In terms of Regulation 24(i)(a) of the SEBI Buyback regulations, the Board of Directors accepts responsibility for all the information contained in this offer Opening Advertisement and confirms that this offer Opening Advertisement contains true, factual and material information and does not contain any misleading information.

akasam

akasm consulting private limited
CIN: U72400TG2017PTC035024
"akasm" 10-1-17/11, level 3 & 4,
Masab Tank, Hyderabad - 500 004, Telangana, India
Telephone No.: +91-40-6644 4999/55
Contact Person: M P Naidu (Mobile 99496 95940)
Email: info@akasmconsulting.com; mpnaidu@akasmconsulting.com
Website: www.akasmconsulting.com
SEBI Registration No.: INM000011658
Validity Period: Permanent

KFINTECH

Kfin Technologies Limited
CIN: U72400TG2017PTC117649
Selenium, Tower B, Plot No.- 31 & 32, Financial District Nanakramguda, Serilingampally Hyderabad, Rangareddy, Telangana 500032, India
Telephone No.: +9140 67162222. Toll free no: 1-800-3094-001 Fax: +91 4023001153
Contact Person: M Murali Krishna
Email: softsol.buyback@kfintech.com; Website: www.kfintech.com
Investor Grievance Email: einward.ris@kfintech.com
SEBI Registration No.: INR00000221 Validity Period: Permanent

For and on behalf of the Board of Directors of SoftSol India Limited

Sd/- Sd/-
Bhaskara Rao Madala Dr. T Hanuman Chowdhary
Whole-time Director Director
DIN: 00474569 DIN: 00107006

Baddam Sadman
Company Secretary & Compliance Officer
Membership No. ACS-20625

Date: February 27, 2023
Place: Hyderabad

ASIAN ENERGY SERVICES LIMITED
 CIN: L23200MH1992PLC318353
 Regd Office: 3B, 3rd Floor, Omkar Square, Chunabhatti Signal, Eastern Express Highway, Sion (East), Mumbai - 400 022, Maharashtra, India
 Tel. No.: 022-42441100 E-mail: secretarial@asianenergy.com
 Website: www.asianenergy.com

NOTICE OF POSTAL BALLOT

NOTICE is hereby given that pursuant to the provisions of section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and other applicable provisions of the Act and the Rules including General Circulars issued by the Ministry of Corporate Affairs ('MCA') for holding general meetings/conducting postal ballot process through e-voting vide Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, General Circular No. 3/2022 dated May 5, 2022 and General Circular No. 11/2022 dated December 28, 2022, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the Postal Ballot Notice along with the Explanatory Statement has been sent electronically on Monday, 27th February, 2023, to all the members whose email ids are registered with the Company/Registrar/Depository Participants as on Friday, 10th February, 2023 (Cut-off Date), for seeking approval of the members of the Company by way of Ordinary Resolution by voting through electronic means only ('e-voting') on the following matter:

- Approval for Material Related Party transaction with Oilmax Energy Private Limited.

The Company has completed the process of sending Postal Ballot Notice electronically on 27th February, 2023

Notice of Postal Ballot will also be available on the website of the Company at www.asianenergy.com and on the websites of the Stock Exchanges viz. www.bseindia.com and www.nseindia.com and on the website of National Securities Depository Limited ("NSDL") at <https://www.evoting.nsdl.com>.

The Company has engaged the services of National Securities Depository Limited ("NSDL") for providing E-voting facility to all its Members.

Mr. Hemanshu Kapadia, Practicing Company Secretary (Membership No. FCS - 3477 & C.P. No. 2285) of M/s. Hemanshu Kapadia & Associates, Practicing Company Secretaries or failing him Mrs. Pooja Jain, Practicing Company Secretary (Membership No. FCS 8160 & C.P. No. 9136) of VPP & Associates, Practicing Company Secretaries, has been appointed as Scrutinizer for the Postal Ballot process including e-voting facility.

- Members of the Company are hereby informed and requested to note the following:

- The Members holding shares as on the cut-off date and have not received the Notice of Postal Ballot, may write to secretarial@asianenergy.com and obtain the same.
- Members whose names are recorded in the Register of members/ beneficial owners as on the cut-off date will be entitled to vote electronically on the resolution set out in the Postal Ballot Notice.
- The remote e-voting facility will be available during the following voting period:

Voting starts on	Voting ends on
Tuesday, February 28, 2023 at 9.00 A.M. (IST)	Wednesday, March 29, 2023 at 5.00 P.M. (IST)

- The Members of the Company holding shares in physical/demat form and who have not registered/updated their email addresses with the Company / Registrar & Transfer Agents/ Depository Participants are requested to send the following documents/information at the earliest via email to secretarial@asianenergy.com or rnt.helpdesk@linkintime.co.in in order to register/update their email addresses.
- The result of the Postal Ballot will be announced on or before Friday, 31st March, 2023. The results along with scrutinizer report shall be displayed on the website of the company at www.asianenergy.com and on the website of NSDL at www.evoting.nsdl.com besides being intimated to BSE Limited and National Stock Exchange of India Limited.
- In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to Mr. Amit Vishal - Assistant Vice President - NSDL or Ms. Pallavi Mhatre, Senior Manager - NSDL at evoting@nsdl.co.in.

For Asian Energy Services Limited

Sd/-
Ms. Shweta Jain
Company Secretary

Place: Mumbai
Date: February 28, 2023

Notice inviting eTender
 No: HSCCL/CPG/HRM/MEDICAL/IM/2023/e-260

Online Tender is invited from IRDA approved Insurance Companies for the Services of "Group Mediciam Insurance Policy for HSCCL Regular Employees & Employees engaged on Contract & their dependent Family Members AND Group Accidental Insurance Policy for the Regular Employees & Employees engaged on Contract". Bid documents / Corrigendum (if any) etc. is available at <http://eprocure.gov.in> Last date of online submission: 09/03/2023.

HOD (HRM)
Advt. No.: 2022-23/007

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

ICICI Prudential Asset Management Company Limited
 Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi - 110 001.
Corporate Office: One BKC, 13th Floor, Bandra Kurla Complex, Mumbai - 400 051.
 Tel.: +91 22 2652 5000, Fax: +91 22 2652 8100, Website: www.iciciprnf.com, Email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063. Tel.: 022 2685 2000 Fax: 022 26868313

Notice to the Investors/Unit holders of ICICI Prudential Balanced Advantage Fund and ICICI Prudential Equity & Debt Fund (the Schemes)

Notice is hereby given that ICICI Prudential Trust Limited, Trustee to ICICI Prudential Mutual Fund has approved the following distribution under Income Distribution cum capital withdrawal option (IDCW option) of the Schemes, subject to availability of distributable surplus on the record date i.e. on March 2, 2023*:

Name of the Schemes/Plans	Quantum of IDCW (₹ per unit) (Face value of ₹ 10/- each) [#]	NAV as on February 24, 2023 (₹ Per unit)
ICICI Prudential Balanced Advantage Fund		
Monthly IDCW	0.07	17.46
Direct Plan - Monthly IDCW	0.07	20.23
ICICI Prudential Equity & Debt Fund		
Monthly IDCW	0.16	30.27
Direct Plan - Monthly IDCW	0.16	45.68

₹ The distribution will be subject to the availability of distributable surplus and may be lower depending upon the extent of distributable surplus available on the record date under the IDCW option of the Schemes.
 # Subject to deduction of applicable statutory levy, if any
 * or the immediately following Business Day, if that day is a Non - Business Day.

The distribution with respect to IDCW will be done to all the unit holders/beneficial owners whose names appear in the register of unit holders/Statement of beneficial owners maintained by the Depositories, as applicable under the IDCW option of the Schemes, at the close of business hours on the record date.

It should be noted that pursuant to payment of IDCW, the NAV of the IDCW option of the Schemes would fall to the extent of payout and statutory levy (if applicable).

For ICICI Prudential Asset Management Company Limited
 Sd/-
 Authorised Signatory

Place: Mumbai
 Date: February 27, 2023
 No. 009/02/2023

To know more, call 1800 222 999/1800 200 6666 or visit www.iciciprnf.com

Investors are requested to periodically review and update their KYC details along with their mobile number and email id.

To increase awareness about Mutual Funds, we regularly conduct Investor Awareness Programs across the country. To know more about it, please visit <https://www.iciciprnf.com> or visit AMFI's website <https://www.amfiindia.com>

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

OFFER OPENING ADVERTISEMENT FOR THE BUY BACK OF EQUITY SHARES THROUGH TENDER OFFER UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018, ("SEBI BUYBACK REGULATIONS") AS AMENDED FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE EQUITY SHARES OF SOFTSOL INDIA LIMITED ("COMPANY")

SoftSol India Limited
 CIN: L72200TG1990PLC011771
 Registered Office: Plot No.4, Software Units Layout, Madhapur, Hyderabad - 500 081, Telangana, India.
 Phone: + 91-40-4256 8500, Fax: +91-40-4256 8600 Website: www.softsolindia.com E-mail: cs@softsol.com

BUYBACK OF UPTO 20,58,824 FULLY PAID-UP EQUITY SHARES, OF FACE VALUE OF INR 10/- EACH ("EQUITY SHARES"), REPRESENTING 12.24% OF THE ISSUED, SUBSCRIBED AND PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY AS ON MARCH 31, 2022 ("BUYBACK"). THE BUYBACK WILL BE UNDERTAKEN ON A PROPORTIONATE BASIS, FROM THE ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES AS ON JANUARY 13, 2023 ("RECORD DATE"), BY WAY OF A TENDER OFFER THROUGH THE STOCK EXCHANGE MECHANISM ("TENDER OFFER"), FOR CASH AT A PRICE OF INR 170/- (INDIAN RUPEES ONE HUNDRED AND SEVENTY ONLY) ("BUYBACK PRICE") PER EQUITY SHARE FOR AN AGGREGATE AMOUNT OF UPTO INR 35,00,00,000/- (INDIAN RUPEES THIRTY FIVE CRORES ONLY) ("BUYBACK SIZE")

This Offer Opening Advertisement is to be read together with:

- the public announcement in connection with the Buyback was published on December 23, 2022 in the following news papers: i) Financial Express (English - All Editions) ii) Jansatta (Hindi - All Editions) and iii) Nava Telangana (Telugu - Hyderabad Edition) ("Public Announcement");
- the draft letter of offer dated December 29, 2022 in connection with the Buyback ("Draft Letter of Offer"); and
- the letter of offer dated February 23, 2023 in connection with the Buyback ("Letter of Offer").

Capitalised terms used but not defined in this Offer Opening Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

In terms of Regulation 8(i) of the SEBI Buyback Regulations, the Draft Letter of Offer was submitted to SEBI on December 29, 2022. SEBI, vide its letter bearing reference no. SEBI/HO/CFD/CFD-RAC-DCR1/P/O/2023/7671/1 dated February 22, 2023 ("SEBI Observation Letter"), issued its comments on the Draft Letter of Offer in terms of Regulation 8(ii) of the SEBI Buyback Regulations. These comments have been suitably incorporated in the Letter of Offer.

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The Letter of Offer and the Form of Acceptance-cum-Tender Form is available on the website of the Company (www.softsolindia.com), SEBI (www.sebi.gov.in), the Registrar to the Buyback (<https://kosmic.kfintech.com/karisma/buybackofferV2.aspx>), the Manager to the Buyback (www.akasamconsulting.com), Stock Exchange, BSE (www.bseindia.com). In case of non-receipt of the Letter of Offer, the Eligible Shareholders, if they so desire, may download the Letter of Offer or the Form of Acceptance-cum-Tender Form from the websites indicated above.

Record Date and Ratio of Buyback as per the Buyback Entitlement in each Category:
 The Buyback Entitlement ratio for the shareholders is as below:

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*The above ratio of Buy back is approximate and provides an indicative Buyback Entitlement. Any computation of entitled Equity Shares using the above ratio may provide a slightly different number due to rounding off. The actual Buyback Entitlement for Reserved Category for Small Shareholders is 81.8163514% and General Category for all other eligible Shareholders is 10.6414981%.

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- In case the Shares are held in Dematerialised Form Eligible Shareholders who desire to tender their Equity Shares in the electronic form under the Buyback would have to do so through their respective Seller Member by indicating to their broker the details of Equity Shares they intend to tender under the Buyback as per the procedure specified in Clause 21.23 on page 39 of the Letter of Offer.
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An Eligible Shareholder holding share in physical form may also participate in the Buyback by downloading the Tender Form from the website of the Company i.e., www.softsolindia.com or the website of the Registrar i.e., www.kfintech.com or by providing their application in writing on plain paper to the Registrar, signed by Eligible Shareholder or all Eligible Shareholders (in case Equity Shares are in joint name) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares tendered for the Buyback and the distinctive numbers thereof, bank account details together with the original share certificate(s), copy of Eligible Shareholders PAN card(s) and executed Form SH-4 in favour of the Company. The transfer Form (SH-4) can be downloaded from the website of the Company SoftSol India Limited i.e., www.softsolindia.com or the website of the Registrar: Kfin Technologies Limited i.e., www.kfintech.com the website of the Manager to the Offer; akasam consulting private limited www.akasamconsulting.com Eligible Shareholders must ensure that the Tender Form, along with the TRS and requisite documents (as mentioned in clause 21.22.2 on page 39), reach the Registrar on or before the Buyback Closing Date

(by 5:00 p.m.) If the signature(s) of the Eligible Shareholders provided in the plain paper application differs from the specimen signature(s) recorded with the Registrar/ Company or are not in the same order (although attested), the Company / Registrar shall have a right to reject such applications. Registrar to the Buyback has created a web link <https://kosmic.kfintech.com/karisma/buybackofferV2.aspx> to enable the shareholders to access the offer related documents; Letter of Offer, Tender Forms, Transfer Deed, etc.

Eligible Shareholders have to ensure that their bid is entered by their respective Seller Member in the electronic platform to be made available by BSE before the Buyback Closing Date.

Sr. No.	Activity	Schedule of Activities	
		Day	Date
1.	Date of Board Meeting approving the proposal for the Buyback	Monday	November 14, 2022
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Further, Eligible Shareholders are required to refer to Clause 21 of the Letter of Offer ("Procedure for Tender Offer and Settlement") in relation to the detailed procedure for tendering their Equity Shares in the Offer and are required to adhere to and follow the procedure outlined therein.

In terms of Regulation 24(i)(a) of the SEBI Buyback regulations, the Board of Directors accepts responsibility for all the information contained in this offer Opening Advertisement and confirms that this offer Opening Advertisement contains true, factual and material information and does not contain any misleading information.

akasam
 transcending horizons
 akasam consulting private limited
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 "akasam" 10-1-17/11, level 3 & 4, Masab Tank, Hyderabad - 500 004, Telangana, India
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 Contact Person: M P Naidu (Mobile 99496 95940)
 Email: info@akasamconsulting.com, mponaidu@akasamconsulting.com
 Website: www.akasamconsulting.com
 SEBI Registration No.: INM000011658
 Validity Period: Permanent

KFINTECH
 Kfin Technologies Limited
 CIN:U72400TG2017PTC117649
 Seerium, Tower B, Plot No.- 31 & 32, Financial District Nanakrangauda, Serilingampally Hyderabad, Rangareddy, Telangana 500032, India
 Telephone No.:+9140 67162222; Toll free no: 1-800-3094-001 Fax: +91 4023001153
 Contact Person: M Murali Krishna
 Email: softsol.buyback@kfintech.com, Website: www.kfintech.com
 Investor Grievance Email: enward.ris@kfintech.com
 SEBI Registration No.: INR00000221 Validity Period: Permanent

For and on behalf of the Board of Directors of SoftSol India Limited

Sd/- Bhaskara Rao Madala Whole-time Director DIN: 00474589	Sd/- Dr. T Hanuman Chowdary Director DIN: 00107006	Sd/- Baddam Laxman Company Secretary & Compliance Officer Membership No. ACS-20625
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Date: February 27, 2023
 Place: Hyderabad

(This is not an Offer Document Announcement. This is a CORRIGENDUM to Red Herring Prospectus dated February 17, 2023)

RESGEN LIMITED
 (Formerly known as "Ecojanitors Limited")
 Corporate Identification Number: U37200MH2018PLC315052

Our Company was originally incorporated on September 29, 2018 as a Private Limited Company as "Ecojanitors Private Limited" under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Later in the year 2022, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on June 11, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Ecojanitors Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on July 01, 2022 by the Registrar of Companies, Mumbai. Subsequently, the name of the company was changed from "Ecojanitors Limited" to "ResGen Limited" under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the EGM held on September 01, 2022 and vide certificate of incorporation pursuant to change of name dated September 27, 2022 issued by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U37200MH2018PLC315052.

Registered office: 919, Floor 9th, Plot-221, Maker Chamber V Jannalal Bajaj Marg, Nariman Point, Mumbai-400021, Maharashtra, India
Contact Person: Ms. Manisha Sharma, Company Secretary and Compliance Officer
 Tel: +91 022-22810181 | E-mail: info@resgen.in | Website: www.resgen.in

PROMOTERS OF OUR COMPANY: MR. KARAN ATUL BORA AND MR. KUNAL ATUL BORA

THE ISSUE

PUBLIC ISSUE OF UPTO 60,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH ("EQUITY SHARES") OF RESGEN LIMITED (THE "COMPANY") OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE") OF WHICH UPTO 3,00,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 57,00,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.61% AND 27.18% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID TOLL WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND MUMBAI EDITION OF PRATHAKAL, A MARATHI REGIONAL NEWSPAPER (MARATHI BEING THE REGIONAL LANGUAGE OF MUMBAI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

**ISSUE OPENS ON: TUESDAY, FEBRUARY 28, 2023
 CLOSES ON: THURSDAY, MARCH 02, 2023**

CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED FEBRUARY 17, 2023

ATTENTION

The Corrigendum is with reference to the Red Herring Prospectus dated February 17, 2023 filed by Resgen Limited in relation to the Issue with Registrar of Companies, Mumbai on February 17, 2023 and submitted with BSE Limited ("BSE")(SME Exchange).

Attention of Investors is drawn

1. To Percentage of Issue Size available for allocation to Non-Institutional Investors of the Issue Structure on Page 188 of Red Herring Prospectus of the Company

Old	New
Non-Institutional Investors	Non-Institutional Investors
Percentage of Issue Size available for allocation	Percentage of Issue Size available for allocation
Not less than 15% of the Issue less allocation to QIB Bidders and RIBs will be available for allocation. One-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size more than ₹200,000 to ₹1,000,000 and two thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹1,000,000.	Not less than 15% of the Issue less allocation to QIB Bidders and RIBs will be available for allocation.

2. With respect to the statement made in the Red Herring Prospectus on Page No. 172. Wherein it is stated that "There has been no change in the promoter(s) of the Company in the one year preceding the date of filing application to BSE for listing on SME Platform of BSE Limited" it should be read as "There has been no change in the promoter(s) having significant change in control over the affairs of the Company in the one year preceding the date of filing application to BSE for listing on SME Platform of BSE Limited"

The above to be read in conjunction with the Red Herring Prospectus. The information in this CORRIGENDUM supplements the Red Herring Prospectus and updates the information in the Red Herring Prospectus as applicable. Please note that changes pursuant to this CORRIGENDUM are appropriately included in the Red Herring Prospectus and will be filed with the Registrar of Companies (RoC) before opening of the Issue. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Red Herring Prospectus.

For Resgen Limited
 (Formerly known as Ecojanitors Limited)
 Sd/-
Mr. Karan Atul Bora
 Managing Director
 DIN: 08244316

Place: Mumbai
 Date: February 27, 2023