



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai — 400 001.

Dear Sir,

Subject: Confirmation in relation to the past defaults of listed debt obligations of the entities forming part of the proposed Scheme of Arrangement between SoftSol India Limited (Demerged Company) and Covance SoftSol Limited (Resulting Company) and their respective Shareholders & Creditors (the "Scheme") in terms of the provisions of Sections 230 to 232 of the Companies Act, 2013

Paragraph A(2)(j) of Part-I of the SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (the "SEBI Circular") requires to submit a declaration from the listed entity on any past defaults of listed debt obligations of the entities forming part of the scheme.

Thus, in terms of Paragraph A(2)(j) of Part-I of the SEBI Circular, we hereby declare that:

- the Demerged Company and the Resulting Company do not have listed any debt securities and have not issued listed debt securities and accordingly, there are no past defaults of listed debt obligations of the entities forming part of the Scheme.

This declaration is issued in respect of application to BSE Limited under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For SoftSol India Limited

M. Nagaraju
Musinam Nagaraju
Company Secretary
M. No. 48209



01/09/2023

