



To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai — 400 001.

Dear Sir,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between M/s. SoftSol India Limited (the "Company" or the "Demerged Company") and M/s. Covance SoftSol Limited (the "Resulting Company") and their respective Shareholders and Creditors (the "Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

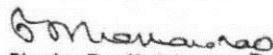
Paragraph A(2)(k) of Part-I of the SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 (the "SEBI Circular") requires to submit No Objection Certificate (NOC) from the lending scheduled commercial banks / financial institutions / debenture trustees, from not less than 75% of the secured creditors in value.

Thus, in terms of Paragraph A(2)(k) of Part-I of the SEBI Circular, we hereby declare that as on the date of this declaration:

- (i) the Company does not have any outstanding borrowings from any scheduled commercial banks / financial institutions;
- (ii) The Company has not issued any Debentures; and
- (iii) Hence, the Company is not required to obtain any No Objection Certificate (NOC) from any banks / financial institution / debenture trustee as required under Paragraph A(2)(k) of Part-I of the SEBI Circular.

This declaration is issued in respect of application to BSE Limited under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For SoftSol India Limited


Bhaskar Rao Madala
Whole-time Director
DIN: 00474589



Date: 18.08.2023
Place: Hyderabad



SEI-CMMI
LEVEL 3
Company

SoftSol India Limited

Registered Office : Plot No. 4, Software Units Layout, Madhapur,
Hyderabad - 500 081, Telangana, India. Tel : +91-40-42568500, Fax : +91-40-42568600,
Email:salesinfo@softsol.com, Website: www.softsol.com



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