

Compliance Report

It is hereby certified that the draft Scheme of arrangement involving M/s. Softsol India Limited ("Demerged Company") and M/s. Covance SoftSol Limited ("Resulting Company") and their respective Shareholders and Creditors ("Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and SEBI Master Circular SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Circular"), including the following:

Sl.	Reference	Particulars	Whether complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the requirements of Paragraph (A)(3) of Part-I of the SEBI Circular in relation to Scheme involving unlisted entity.
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied. Share entitlement ratio report as issued by the Registered Valuer is enclosed as part of this application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied.
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Demerged Company will comply with the provisions of e-voting as per the Companies Act, 2013 and SEBI Listing Regulations as amended from time to time. Provisions of Paragraph (A)(10)(b) of Part-I of the SEBI Circular are not applicable. In this regard, certificate from Statutory Auditors of the Demerged Company is enclosed as part of this application.

For SoftSol India Limited

M. Nagaraju
Musnam Nagaraju
Company Secretary
M. No. 48209



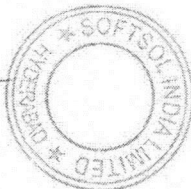
Bhaskar Rao Madala
Bhaskar Rao Madala
Wholetime Director
DIN: 00474589

Date: 01/09/2023

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement involving M/s. SoftSol India Limited ("Demerged Company") and M/s. Covance SoftSol Limited ("Resulting Company") and their respective Shareholders and Creditors are in compliance with all the Accounting Standards applicable to a listed entity.

For SoftSol India Limited

Koteswara Rao Yerragopi
Koteswara Rao Yerragopi
Chief Financial Officer



Bhaskar Rao Madala
Bhaskar Rao Madala
Wholetime Director
DIN: 00474589

Date: 01/09/2023

