

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| | | |
|--|-------------------------------|---|
| NAME OF THE COMPANY: SOFTSOL INDIA LIMITED | | Name of the Scrip: SOFTSOL |
| SCRIP CODE: | 532344 | |
| Class of Security: | EQUITY | |
| QUARTER ENDED: | 31/03/2013 | |
| Party paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares |
| Held by promoter/promoter group | 0 | 0 |
| Held by Public | 0 | 0 |
| Total: | 0 | 0 |
| Outstanding convertible securities: | No. of outstanding securities | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 |
| Held by Public | 0 | 0 |
| Total: | 0 | 0 |
| Warrants: | No. of warrants | As a % of total no. of warrants of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 |
| Held by Public | 0 | 0 |
| Total: | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 16822513 | 100.00 |

For SOFTSOL INDIA LIMITED


Bhavin Patel
 Whole Time Director

| CATEGORY Y CODE | CATEGORY OF SHAREHOLDER (II) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES HELD IN DEMATERIALIZE D FORM | | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|--|---------------------------------|---|---|---------------------------------------|--|--|---|
| | | NO OF SHAREHOLDERS (III) | NO OF SHARES HELD IN DEMATERIALIZE D FORM (IV) | AS a PERCENTAGE of (A+B) (V) | As a PERCENTAGE of (A+B+C) (VI) | NUMBER OF SHARES (VII) | AS a PERCENTAGE ((IX)=(VIII)/(IV))*100 (VIII) |
| (A) PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) INDIAN | | | | | | | |
| (a) Individual / HUF | 8 | 1941785 | 1941785 | 11.54 | 11.54 | 0 | 0.00 |
| (b) Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub-Total A(1) : | 8 | 1941785 | 1941785 | 11.54 | 11.54 | 0 | 0.00 |
| (2) FOREIGN | | | | | | | |
| (a) Individuals (NRIs)/Foreign Individuals | 1 | 8875444 | 8875444 | 52.76 | 52.76 | 0 | 0.00 |
| (b) Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub-Total A(2) : | 1 | 8875444 | 8875444 | 52.76 | 52.76 | 0 | 0.00 |
| Total A=(1)+A(2) | 9 | 10817229 | 10817229 | 64.30 | 64.30 | 0 | 0.00 |
| (B) PUBLIC SHAREHOLDING | | | | | | | |
| (1) INSTITUTIONS | | | | | | | |
| (a) Mutual Funds / UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

VRAJ ENTERPRISES

| CATEGORY Y CODE | CATEGORY OF SHAREHOLDER | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | | |
|--------------------|---|---|--|--------------------------------|--|-------------------------------|---------------------|
| | | NO OF SHAREHOL DERS | NO OF SHARES HELD IN DEMATERIALIZE D FORM | AS a PERCENTAGE of (A+B) | NUMBER OF SHARES | AS a PERCENTAGE of (A+B+C) | NUMBER OF SHARES |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (i) | Others | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| | Sub-Total B(1) : | 0 | 0 | 0 | 0 | 0.00 | 0.00 |
| (2) | NON-INSTITUTIONS | | | | | | |
| (a) | Bodies Corporate | 38 | 19158 | 19158 | 0.11 | 0.11 | |
| (b) | Individuals | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 1851 | 537651 | 461525 | 3.20 | 3.20 | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 3 | 55770 | 55770 | 0.33 | 0.33 | |
| (c) | Others | 10 | 2655644 | 60221 | 15.79 | 15.79 | |
| | NON RESIDENT INDIANS | 2 | 2736061 | 0 | 16.26 | 16.26 | |
| | OVERSEAS CORPORATE BODIES | 1 | 1000 | 1000 | 0.01 | 0.01 | |
| | CLEARING MEMBERS | 0 | 0 | 0 | 0.00 | 0.00 | |
| (d) | Qualified Foreign Investor | | | | | | |
| | Sub-Total B(2) : | 1905 | 6005284 | 597674 | 35.70 | 35.70 | |
| | Total B=B(1)+B(2) : | 1905 | 6005284 | 597674 | 35.70 | 35.70 | |
| | Total (A+B) : | 1914 | 16822513 | 11414903 | 100.00 | 100.00 | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | |
| | GRAND TOTAL (A+B+C) : | 1914 | 16822513 | 11414903 | 100.00 | 0 | 0.00 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of sons belonging to the category "Promoter and Promoter G."

| Sr.No | Name of the Shareholder | Details of Shares held | Encumbered shares (*) | | | Details of Warrants | | | Details of convertible securities | | | As a % total number of convertible securities of the same class |
|---------|-------------------------|------------------------|-----------------------|-----------------------------------|----------------------------------|---|-------------------------|---|-----------------------------------|------|-------|---|
| | | | No. of Shares held | As a % of grand total (A)+(B)+(C) | AS a percentage Pledge Shares | AS a % of grand total (A)+(B)+(C)+ clause (I)(a) | Number of warrants held | Number of warrants of the same class held | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| SOFTSOL | 1 TECHNOLOGIES INC | 8875444 | 52.76 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 52.76 |
| | SAMBASIVA RAO | 904715 | 5.38 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 5.38 |
| | 2 MADALA | 373964 | 2.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 2.22 |
| | 3 DURGA V L K MADALA | 308000 | 1.83 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1.83 |
| | 4 DURGA V L K MADALA | 249966 | 1.49 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1.49 |
| | 5 M BHASKARA RAO | 46355 | 0.28 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.28 |
| | 6 M SRIDEVI | 25300 | 0.15 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.15 |
| | 7 RAJA RAO BOYAPATI | 19800 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.12 |
| | 8 ANURADHA BELLAM | 13685 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.08 |
| TOTAL : | | 10817229 | 64.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 64.30 |

for Softsol India Limited

| Statement showing holding of securities (including shares, warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | |
|--|-------------------------|---|--|---------------------|-----------------------------------|
| | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | | | |
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | Details of convertible securities |
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | 0 | 0.00 |
| 2 | B PRAMEELA | 2595369 | 15.43 | 0 | 0.00 |
| TOTAL : | | 5190739 | 30.86 | 0 | 0.00 |
| | | | | 0 | 0.00 |
| | | | | | 30.86 |

| | | As a % total number of warrants of the same class | | | | % w.r.t total number of convertible securities of the same class | |
|----------------|-------------------------|---|--------------------------------------|---------------------------------------|--|--|-------------|
| Sr.No. | Name of the shareholder | Number of warrants held | Number of warrants of the same class | Number of convertible securities held | Number of convertible securities of the same class | | |
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | 0 | 0.00 | 0 | 0.00 |
| 2 | B PRAMEELA | 2595369 | 15.43 | 0 | 0.00 | 0 | 0.00 |
| TOTAL : | | 5190739 | 30.86 | 0 | 0.00 | 0 | 0.00 |

For SOFTSOL INDIA LIMITED


 Bhaskar Rao Madala
 Whole Time Director

| Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | | | |
|---|---|---|--|---------------------|---|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | Details of convertible securities |
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | 0 | 0.00 % w.r.t total number of convertible securities of the same class |
| 2 | B PRAMEELA | 2595369 | 15.43 | 0 | 0.00 |
| TOTAL : | | 5190739 | 30.86 | 0 | 0.00 |

For SOFTSOL INDIA LIMITED



Bhaskar Rao Madala
Whole Time Director

| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES | | |
|---|-------------------------|--|
| Sr.No. | Name of the shareholder | Number of locked-in shares |
| | | Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above} |
| TOTAL : | | 0 |

| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | |
|--|---|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs |
| | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above} |
| TOTAL : | | 0 |
| (ii)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of | |
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) |
| | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above} |
| TOTAL : | For SOTTSOL INDIA LIMITED | 0 |

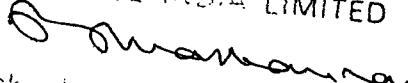
Bhaskar Rao Madala
Whistle Taxman

FORM A
SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT INDICES

Name of the Company: SOFTSOL INDIA LIMITED
 Scrip Code: 532344
 Quarter ended: March 31, 2013

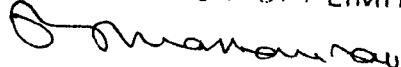
| Category Code | Category | No. of Shares held | Percentage of Shareholding |
|---------------|---|--------------------|----------------------------|
| I | Controlling/Strategic Holdings | | |
| A | Based in India | | |
| 1 | Indian Individuals/HUFs & Relatives | 105140 | 0.62 |
| 2 | Indian Corporate Bodies/ Trusts/ Partnerships | Nil | Nil |
| 3 | Persons Acting in Concert (also include Suppliers/ Customers) | 249966 | 1.49 |
| 4 | Other Directors & Relatives (other than in 1 above) | Nil | Nil |
| 5 | Employee Welfare Trusts/ESOPs (already converted into shares but locked in) | Nil | Nil |
| 6 | Banks/Financial Institutions | Nil | Nil |
| 7 | Central/ State Govt. | Nil | Nil |
| 8 | Central/ State Govt. Institutions | Nil | Nil |
| 9 | Venture Funds/ Private Equity Funds | Nil | Nil |
| | Sub Total A | 355106 | 2.11 |
| B | Based Overseas | | |
| 1 | Foreign Individuals (including FDI) | Nil | Nil |
| 2 | Foreign Corporate Bodies (including FDI) | Nil | Nil |
| 3 | Non Resident Indians (Individuals) | 1586679 | 9.43 |
| 4 | Non Resident Indian corporate bodies | 8875444 | 52.76 |
| | Sub Total B | 10462123 | 62.19 |
| C | GDRs/ADRs/ADSs | Nil | Nil |
| | Sub Total C | Nil | Nil |
| D | Others (Please specify) | Nil | Nil |
| | Sub Total D | Nil | Nil |
| E | Any other shares Locked-in (except covered above) | Nil | Nil |
| | Sub Total E | Nil | Nil |
| | Sub Total I | 10817229 | 64.30 |

For SOFTSOL INDIA LIMITED


 Bhasker T. M. Mudaliar
 Whole Time Director

| II | Free Float | No. of Shares held | Percentage of Shareholding |
|----|---|--------------------|----------------------------|
| A | Based in India | | |
| 1 | Indian Individuals/HUFs | 594421 | 3.54 |
| 2 | Indian Corporate Bodies / Trusts / Partnerships | 19158 | 0.11 |
| 3 | Independent Directors & Relatives | Nil | Nil |
| 4 | Present Employees | Nil | Nil |
| 5 | Banks/Financial Institutions | Nil | Nil |
| 6 | Central/State Govt. | Nil | Nil |
| 7 | Central/ State Govt. Institutions | Nil | Nil |
| 8 | Insurance Companies | Nil | Nil |
| 9 | Mutual Funds | Nil | Nil |
| 10 | Venture Funds/ Private Equity Funds | Nil | Nil |
| 11 | Customers | Nil | Nil |
| 12 | Suppliers | Nil | Nil |
| | Sub Total A | 613579 | 3.65 |
| B | Based Overseas | | |
| 1 | Foreign Individuals | Nil | Nil |
| 2 | Foreign Corporate Bodies | 2736061 | 16.26 |
| 3 | Foreign Institutional Investors (SEBI-registered) | Nil | Nil |
| 4 | Non Resident Indians (Individuals) | 2655644 | 15.79 |
| 5 | Non Resident Indian Corporate Bodies | Nil | Nil |
| | Sub Total B | 5391705 | 32.05 |
| C | GDRs/ADRs/ADSs | Nil | Nil |
| | Sub Total C | Nil | Nil |
| D | Others (Please specify) | Nil | Nil |
| | Sub Total D | Nil | Nil |
| | Sub Total II | 6005284 | 35.70 |
| | Grand Total | 16822513 | 100.00 |
| | BROAD SUMMERY OF HOLDINGS | No. of Shares held | Percentage of Shareholding |
| | Total Controlling / Strategic Holdings | 10817229 | 64.30 |
| | Total Free-float | 6005284 | 35.70 |
| | Grand Total | 16822513 | 100.00 |
| | SUMMERY OF DOMESTIC / FOREIGN HOLDINGS | No. of Shares held | Percentage of Shareholding |
| | Total Domestic Holding | 968685 | 5.76 |
| | Total Foreign Holding | 15853828 | 94.24 |
| | Grand Total | 16822513 | 100.00 |

For SOFTSOL INDIA LIMITED



Bhaskar Rao Madala
Whole Time Director

FORM B

CONTROLLING / STRATEGIC HOLDERS
 (Include every single holder and list of them Category wise)

Name of the Company: SOFTSOL INDIA LIMITED
 Scrip Code: 532344
 Quarter ended: March 31, 2013

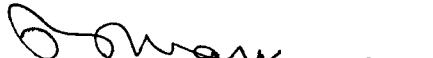
| S. No | Holders Name | No. of Shares held | % of shareholding | Category Code |
|-------|--------------------------|--------------------|-------------------|--------------------------------|
| 1 | SOFTSOL TECHNOLOGIES INC | 8875444 | 52.76 | Non-Resident Corporate Bodies |
| 2 | SAMBASIVARAO MADALA | 904715 | 5.38 | Non resident Individuals |
| 3 | DURGA V L K MADALA | 681964 | 4.05 | Non resident Individuals |
| 4 | M BHASKARA RAO | 249966 | 1.49 | Indian resident HUFs/relatives |
| 5 | M SRIDEVI | 46355 | 0.28 | Indian resident HUFs/relatives |
| 6 | RAJA RAO BOYAPATI | 25300 | 0.15 | Indian resident HUFs/relatives |
| 7 | B ANURADHA | 19800 | 0.12 | Indian resident HUFs/relatives |
| 8 | VIJAYA LAKSHMI K | 13685 | 0.08 | Indian resident HUFs/relatives |

FORM C
FREE-FLOAT HOLDERS DISCLOSE ONLY HOLDINGS OF 1% AND ABOVE
 (List of holders Category wise)

Name of the Company: SOFTSOL INDIA LIMITED
 Scrip Code: 532344
 Quarter ended: March 31, 2013

| S. No | Holders Name | No. of Shares held | % of shareholding | Category Code | Relations, if any with anyone in I |
|-------|--------------------|--------------------|-------------------|---------------------------|------------------------------------|
| 1 | ADALAT CORPORATION | 2595370 | 15.43 | Foreign Company | Nil |
| 2. | B. PRAMEELA | 2595369 | 15.43 | Non – Resident Individual | Nil |

For SOFTSOL INDIA LIMITED



Bhaskar B. Madala
 Whole Time Director